

# **ISLAMIC WILLS QUESTIONNAIRE**

PRIVATE AND CONFIDENTIAL: TO BE COMPLETED AND SENT TO FAIRMONT LEGAL LTD ONLY

### SHARIAH COMPLIANT WILL WRITING SERVICE

### WHAT DO YOU NEED TO DO?

Please use this questionnaire to notify us of all the information you require to be addressed in your Will. Not all questions will apply to you however please complete all relevant sections to the best of your ability.

Please provide as much information as possible so that we can consider your instructions and ensure that the advice we provide is accurate. In preparing your Will, we only rely on the information you provide and we will not contact any third parties to verify that information. It is therefore your responsibility to satisfy yourself that the information in this questionnaire is true and complete, to the best of your knowledge and belief.

Once completed, please send the completed questionnaire to <u>wills@fairmontlegal.co.uk</u> and one of our specialist Will writing Solicitors will contact you to discuss your next steps. You will also receive a personal consultation with a Mufti to ensure that your Will is Shariah-compliant.

If you wish to speak to a member of our Will's team, please contacts us on; 01204 866597, email: wills@fairmontlegal.co.uk or via the <u>Contact Us</u> page.

# Your Details 1. Full Name: 2. Address: 3. Telephone: 4. Email: SECTION 1 – PERSONAL DETAILS Your Spouse's Details: Full Name: Address: Telephone: Email: Date of Birth: Occupation:

7. Marital Status:							
Single	Contemplating Marr	age. 🔲 E	ngaged	Married			
Re-married	Widowed		Separated	Divorced			
8. If 'Married' or 'Re	-married':						
	_						
Nikah only	Nikah & Registered						
9. Were you married	I in the United Kingdom	?					
Yes	☐ No						
10. Denomination:							
	Shia						
HanafiShafi	Maliki	Hanbal C	Other				
	IVIAIIKI	Tianbai C	oti iei				
11. Are you a UK res	sident?						
Yes 1	No						
12. Have you made	any previous Wills?						
Yes I	No (If yes, please provide a co	oy)					
13. What is the estir	nated value of your esta	te?					
Less than £32	5k Above £325k	Above £	22m				
	,,, ,,,,, , , , , , , , , , , , , , , ,						
14. Any physical ilin	ness/disabilities/mental l	nealth issues?					
15. Were you Previously married?							
Yes I	No						
16. Do you have any children from previous marriage?							
Yes, (state nur	mber of children)		☐ No				

B. Do	you have a		ng religio	ous obligation?		
	Yes	No				
(	(If yes, this will	l be considered f	urther durir	g your consultation with o	ur Mufti)	
			CE.	CTION 2 HEIDS		
			<b>3</b> E	CTION 2 – HEIRS		
) Cr	nildren:					
	Full Name	Male/ Female	DOB	Address	No of Children	Indicate if adopted step, illegitimate of deceased
) Pa	arents/Gran	dparents:				
		Full name		Address		Living/Deceased?
Fa	ther					
Мс	other					
	aternal Grand ther					
	aternal andmother					

17. Do you have any health issues requiring urgent preparation of a Will?

5	Maternal Grandfather		
6	Maternal Grandmother		

# 2.3) Siblings:

	Brother or sister	Full name	Address	Living/ Decease d?	Half/Full	If half: maternal/ paternal
1						
2						
3						
4						
5						

### **SECTION 3 - EXECUTOR DETAILS**

An executor is a person who will be responsible for dealing with your estate upon your passing. We recommend that you nominate at least 2 people to act as executors and a maximum of 4. An executor can be a beneficiary of a Will.

	Name	Address	Relationship to you
1.			
2.			

### **SECTION 4 - GUARDIANSHIP**

If you have children under the age of 18, you may wish to appoint someone to be a guardian of your children if both parents have passed away. If you wish to appoint a guardian, please state their details below.

	Name	Address	Relationship to you
1.			
2.			

# **SECTION 5 – ASSETS**

	Estate	Det	Details		Jointly held? (Y/N)
A	Cash in bank accounts:	Bank:	AC NO:		
		Bank:	AC NO:		
		Bank:	AC NO:		
		Bank:	AC NO:		
		Bank:	AC NO:		
В	Cash entrusted to the following:	Name:	Amount:		
		Name:	Amount:		
		Name:	Amount:		

С	C Cash Loaned to the following	Name:	Amount:	
		Name:	Amount:	
		Name:	Amount:	
D	Investments	Business:	Percentage:	
		Business:	Percentage:	
		Business:	Percentage:	
E	Shares:	Business:	Percentage:	
		Business:	Percentage:	
		Business:	Percentage:	
G	Properties (Please state any	Location/Details:		
	outstanding mortgage or finance)	Location/Details:		
		Location/Details:		
		Location/Details:		
Н	Gold Amount (weight/ value):			
I	Silver Amount (weight/ value):			
J	Other Assets:			

SECTION 5A - ADDITIONAL INFORMATION OR ASSETS YOU WISH TO INCLUDE AS PART OF YOUR ESTATE:
SECTION 6 - SPECIFIC WISHES
Up to one-third of a Muslim's estate can be donated to anyone in a Will who is not eligible to fixed share, such as a charity. It is preferred that the charity is one with continuous and ongoin rewards even after the person has passed, such as building a water well, planting a tree contributing to building a mosque or school or sponsoring an orphan. If you wish to pass one thir of your estate to a non-heir or a charity, please state their details in the box.

# **SECTION 7 - DECLARATION**

I confirm that that the information provided above is correct to the best of my understanding knowledge and belief.

Signed:	 	
Print Name:		
Date:		



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